

SATrack Test 2.6.3

Release Notes

Overview

Feature Changes v2.6.3

CanWel Import

- Partial implementation of the new CanWel import feature.
- **(This version uses the current BMD implementation so testing must include BMD also)**
These tasks have not been started and need to be addressed before release for production:
 - Must review/modify all Retailer and Distributor reporting.
 - Review 39 BMD related source code modules.
 - Review 24 stored procedures
 - Review retailer views
 - Review 5 tables.
 - Any additional issues that may arise during development and testing (e.g. change the state to include Canadian Province and add a country field in the distributor and retailer tables).

Exactly what does this mean

SATrack Program

- Added the Mill drop down list in the Retailer Mill Allocation grid in the Retailer Payment edit screen.
- Alphabetize the payment transaction list by store name in the Retailer Payment edit screen.

Prototype Setup

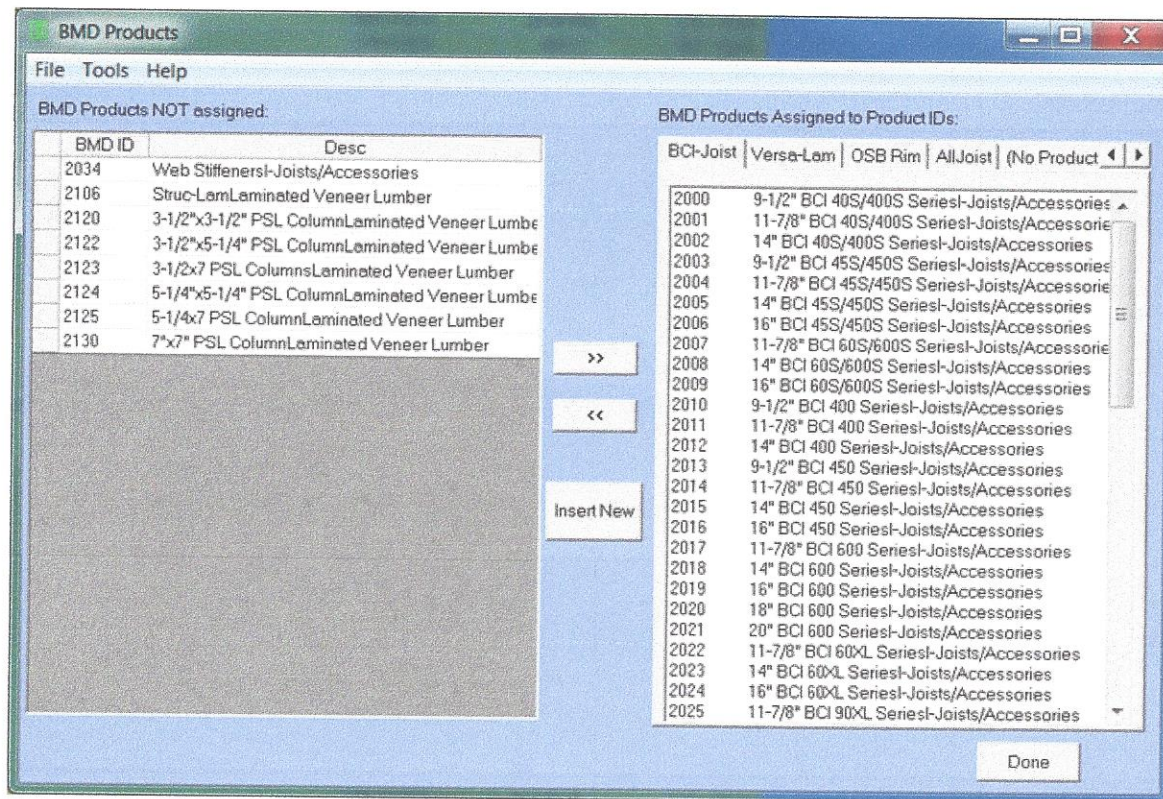
All of the files referenced below are in a file named "SATrackTest.zip" on the ftp site.

- ☐ Refresh TEST from Production (and run the fix for permissions)
- ☐ Run UpdateTEST_v2.6.3.sql (includes crAlterTables.sql and creates some test data)
- ☐ Run SSIS "Execute Package Utility" with CanWel.dtsx and CanWelSeptember.xls
Note that the first and third rows in the Excel file were removed leaving only one heading row. Also only "Sheet1" is imported the other sheets are ignored.
 - Be sure to change the destination connection user ID to "satrack" and the password to "satrack".
 - Be sure to change the source connection path to the location of the CanWelSeptember.xls file.
- ☐ Run the CAN_Import.sql script.
- ☐ Copy the SATrackTest.exe file to the Program Files (x86)\SATrackTest folder.

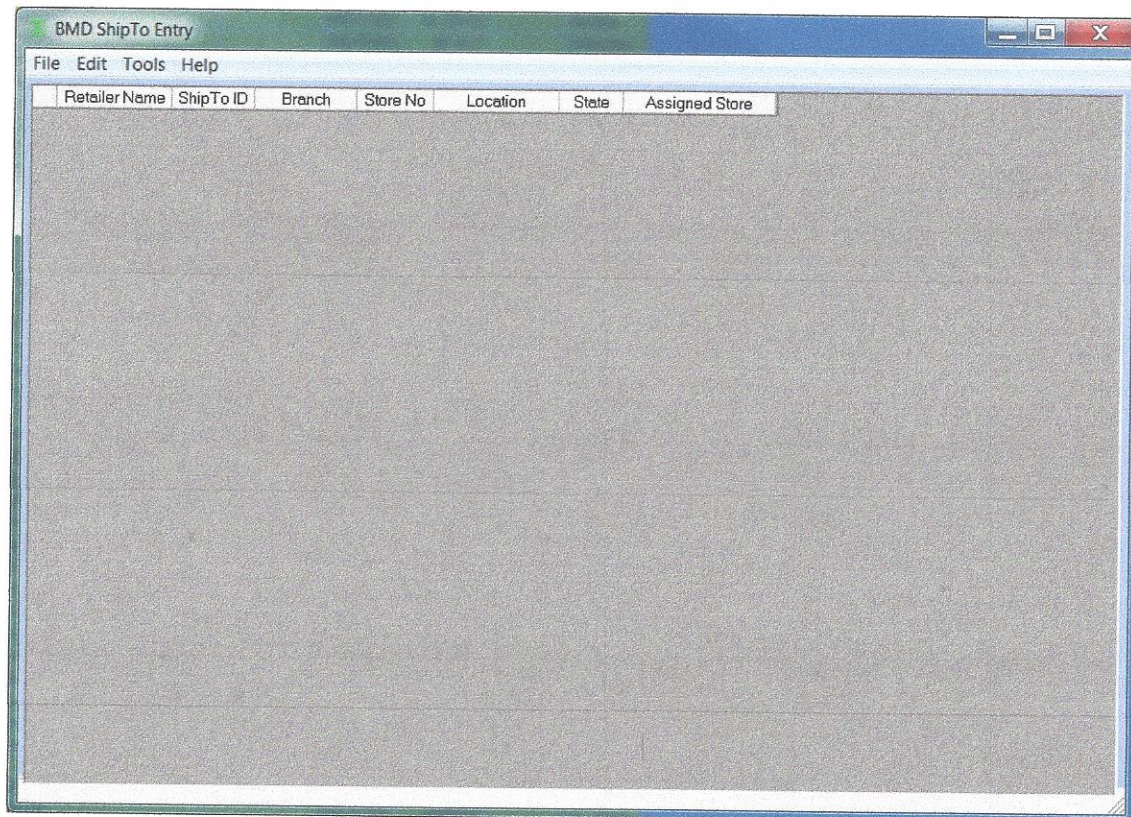
Assumptions

- Each "Ship To" Customer buys from one and only one Buying Group
- Each Buying Group buys from one and only one Super Group

While in the CanWel import screen, and go to tools, product maintenance, the BMD maintenance table comes up instead of the CanWel product table. Also, all menu items are labeled BMD.



Does not appear as though the ship to information is populating. Also need to change the header for this page.



Batch Detail Report

Created Date: 1/8/2015

Imported From: C:\Tasklist\Canwel Import\Source Files\CanWelSeptember.xls

Total Rows: 2,495.00

Total Sales: \$5,920,486.84

Batch ID: 145

Description	Records	Sales
Not Imported	1952	\$3,193,335.35
CAD - Elk Point Truss	15	\$69,995.73
CAD - Highwood Truss	19	\$63,421.68
CAD - ILDC	438	\$2,284,180.84
CAD - Pilon	4	\$331.79
CAD - Structure St Joseph	4	\$3,294.56
CAD - Structures Ultratec	15	\$54,380.97
CAD - Tarpin Lumber	23	\$126,318.45
CAD - Toiture Mauricienne (Barrette)	25	\$125,227.47
Totals:	2495	\$5,920,486.84
VARIANCE:	0	\$0.00